

# BPER:



**Banca Popolare  
di Sondrio**  
Gruppo BPER Banca

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## **PRESS RELEASE**

### **REGISTRATION WITH THE COMPETENT COMPANIES' REGISTERS AND PUBLICATION OF THE MINUTES OF THE SHAREHOLDERS' MEETINGS OF BPER BANCA AND BANCA POPOLARE DI SONDRIO OF 12 MARCH 2026**

**Modena/Sondrio – 23 March 2026** – Notice is hereby given that the minutes of the Extraordinary Shareholders' Meetings of BPER Banca S.p.A. ("**BPER**") and of Banca Popolare di Sondrio S.p.A. ("**BP Sondrio**" and, together with BPER, the "**Companies Participating in the Merger**") of 12 March 2026 that approved the project relating to the merger by absorption of BP Sondrio into BPER (the "**Merger**") were registered, respectively, on 20 March 2026 with the Companies' Registers of Modena and, on 23 March 2026, with the Companies' Registers of Sondrio, pursuant to Article 2502-*bis* of the Italian Civil Code.

The minutes of the Shareholders' Meetings of BPER and the minutes of the Shareholders' Meetings of BP Sondrio are available to the public at the registered offices of the Companies Participating in the Merger, on the websites of the same Companies Participating in the Merger (for BPER: <https://group.bper.it> and for BP Sondrio: <https://istituzionale.popso.it>), as well as in the authorised "EmarketStorage" repository.

**\*\* \* \*\***

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# BPER:



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*S.p.A. referred to herein have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the "**Securities Act**"), or with any securities regulatory authority of any state or other jurisdiction of the United States and may not be offered, sold, resold, transferred, delivered or distributed, directly or indirectly in the United States absent registration or an applicable exemption from the registration requirements of the Securities Act and in compliance with any applicable securities laws of any state or other jurisdiction of the United States. None of the parties involved in the Merger intend to register any portion of the securities referenced herein in the United States or conduct a public offering of the securities in the United States.*

BPER Banca S.p.A.

Banca Popolare di Sondrio S.p.A.

This press release is also available in the storage mechanism *EmarketStorage*.

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BANCA POPOLARE DI SONDRIO SPA

Iscritta al Registro delle Imprese di Sondrio, Codice Fiscale: 00053810149

Società appartenente al gruppo IVA Banca Popolare di Sondrio: Partita IVA 01086930144

Iscritta all'Albo delle Banche al n. 842 - Aderente al Fondo Interbancario di Tutela dei Depositi

Società appartenente al Gruppo bancario BPER Banca S.p.A. - Iscritto all'Albo dei Gruppi bancari al n. 5387.6

Società soggetta ad attività di direzione e coordinamento di BPER Banca S.p.A.